Non-recurring profit/loss items and amount

✓ A □ N

Unit: RMB thousand

Item	Amount from the beginning of the year to the end of the Reporting Period (January to September 2017)
G /( ) -	(46,609)
G	151,153
P ₩ ₩ , ₩ , ₩ - - , , G ,	15,221
N /( ) -	(25,000)
O -	54,041
O / - /	(105,549)
L :	
E	49,810
E ( )	68,751
T	(75,304)

R C ' - / E A N .1 I D C O S P N -R P L (E A N .1) / ₩ - / E A N .1

□ A

2.2 Total number of shareholders and the shareholdings of the top ten shareholders as at the end of the reporting period

T T C 73,120 ,
73,107 A S 13 H S .
:

Unit: Shares

Shareholdings of top ten shareholders of ordinary shares

Name of shareholders	Nature of shareholders	Percentage of shareholding	Number of shares held	Number of shares with selling restrictions held	Pledged or frozen shares Status	Pledged or frozen shares Number
HKSCC N L (N 1)	F	58.03%	1,730,060,466			
COSCO C I L (N 2)	F	14.50%	432,171,843			
C S F C L	S -	2.70%	80,414,863			
C H A M L .	S -	1.27%	37,993,800			
ICBC C S F A B ICBC C S C S F A M P	D - -	0.32%	9,566,600			
O F A B O C S F A M P	D - -	0.32%	9,566,600			
B F A B B C S F A M P	D - -	0.32%	9,566,600			
D F A B D C S F A M P	D - -	0.32%	9,566,600			
H F A B H C S F A M P	D - -	0.32%	9,566,600			
F A B - C S F A M P	D - -	0.32%	9,566,600			

Shareholdings of top ten shareholders of ordinary shares without selling restrictions

Name of shareholders	Number of ordinary shares without selling restrictions held	Types of shares	
		Types of shares	Number
HKSCC N L	1,716,411,609	O -	1,716,411,609
HKSCC N L	13,648,857	RMB	13,648,857
COSCO C I L	432,171,843	RMB	432,171,843
C S F C L	80,414,863	RMB	80,414,863
C H A M L .	37,993,800	RMB	37,993,800
ICBC C S F A B ICBC C S C S F A M P	9,566,600	RMB	9,566,600
O F A B O C S F A M P	9,566,600	RMB	9,566,600
B F A B B C S F A M P	9,566,600	RMB	9,566,600
D F A B D C S F A M P	9,566,600	RMB	9,566,600
H F A B H C S F A M P	9,566,600	RMB	9,566,600
F A B - C S F A M P	9,566,600	RMB	9,566,600
E	U		
D ( )	N/A		

N 1: A 30 S 2017, HKSCC N L 1,716,411,609 H S C , 730,557,217 H S C C M G L , 245,842,181 H C C COSCO S C L (COSCO C I L) 13,648,857 A S C S SE .

N 2: A 30 S 2017, COSCO C I L 432,171,843 A C 220,520,075 H S C HKSCC N L (N 1).

D ,

☐ ✓ N

N

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2.3 Total number of shareholders of preference shares and shareholding of the top ten shareholders of preference shares

☐ A ✓ N

3 SIGNIFICANT EVENTS

3.1 Changes in major financial data and financial indicators of the Company during the reporting period and the reasons

F 2017, , U S E . H , . O , C - . T . B , J S 2017, G RMB53,963 (: RMB34,983), - - 54.26%; RMB1,309 (: RMB190), - - ; RMB0.4187 (: RMB-0.0898), - - .

F 2017, , , . W - , , . F J S 2017, G RMB18,029 (: RMB7,836), - - 130.09%; 969,300 TEU (: 419,000 TEU), - - 131.34%; 67,300 TEU (: 45,300 TEU), - - 48.57%.

F 2017, GB1589-2016, , - . M , , , . I , N A . E . T , . F J S 2017, G RMB14,655 (: RMB10,467), - - 40.01%.

M

.

O	4,049,246	1,687,762	139.92%	

Unit: RMB thousand

Income statement items	January to September 2017	January to September 2016	Percentage change	Reasons for the material changes
F	1,073,008	436,2 2	S 582 0 T (455.3%	)T 0.181 T w49142 0 T M

(4) O 13 S 2017, S CIMC I C ., L * (深圳市中集投資有限公司)(**CIMC Investment**) (w - w C), S G w R E I P (L P)* (深圳港灣睿仕股權投資合夥企業(有限合夥)) S H B T C ., L .* (深圳市豐巢科技有限公司)(**Hive Box Technology**) , H B T 78.236% CIMC E C L T C ., L . (**CIMC Electricity Commerce**) CIMC I RMB633,714,546. U , C w CIMC E C . S C 30 O 2017. F , C 13 S 2017 C S J , S S N w, S T , C w (www . .), C ’ w (www .) (N N .: CIMC 2017-063) w H K S E (www w.).

(5) O 13 S 2017, C S C F w A w S.F. E C ., L . T , , O B O R C -E R w E , w , , , . F , C 13 S 2017 C S J , S S N w, S T , C w (www . .), C ’ w (www .) (N N .: CIMC 2017-064) w H K S E (www w.).

3.2.2 Progress of significant events after the reporting period

(1) O 9 O 2017, S CIMC, w - w C , L P F w A w U P , L & R C S M * (深圳市規劃和國土資源委員會) A Q S -H M S I C S * (深圳市前海深港現代服務業合作區管理局) T102-0152, T102-0153 T102-0154 (**Three Land Parcels**) Q , S . F , C 9 O 2017 C S J , S S N w, S T , C w (www . .), C ’ w (www .) (N N .: CIMC 2017-072) w H K S E (www w.).

(2) O 18 O 2017, E S S S C C ., L . (**SESKYC**), w - w C , T E E P F C F w A w JU J I I * (浙江浙大聯合創新投資管理合夥企業(有限合夥)) (**ZJU Joint Innovation**), E E P P F w RMB350 , w E S , RMB80 ( ), SESK C JU J I . F , C 18 O 2017 C S J , S S N w, S T , C w (www . .), C ’ w (www .) (N N .: CIMC 2017-075) w H K S E (www w.).

3.2.4 Implementation of A Share(s) share option scheme in the reporting period

I -
, C , S O I
S (D) C I M C (G) C ., L . (R) (
A Share(s) Share Option Incentive Scheme)
C 17 S 2010. A
, 54,000,000 (**First**
Tranche of Share Options) 6,000,000 (
Second Tranche of Share Options) 26 J 2011 17 N
2011, , C .

O 12 M 2015,
B C 2015,
F T S O
2 J 2015 27 S 2020
39,660,000. O 9 O 2015,
B C 2015,
S T S O
24 O 2015 27 S 2020
4,132,500. O 20 J 2017,
B C
2017, 2016
C , F T S O
RMB10.49/ , S T S O
RMB16.02/ .

F J S 2017, 1,042,900 A
S ( ) S O I S , 1.78% ( ),
, 930,200 F T
S O , 112,700
S T S O . T A
S ( ) S O I S C '
.

3.3 Overdue and outstanding undertakings made by the undertaking parties including the de facto controller of the Company, shareholders, connected parties, bidders and the Company during the reporting period

☐ A ✓ N

T
C , , ,
C .

3.4 Estimate on the operating results in 2017

W

☐ A ✓ N

3.5 Securities investment

✓ A ☐ N

Unit: RMB thousand

Type of securities	Stock code	Abbreviation of stock name	Initial investment cost	Accounting measurement mode	Book value at the beginning of the Reporting Period	Gains or losses from changes in fair value during the Reporting Period	Cumulative changes in fair value recognised in equity	Purchase during the Reporting Period	Sale during the Reporting Period	Profit or loss during the Reporting Period	Book value at the end of the Reporting Period	Classification in accounts	duri 559 536.4213 c Source of funding

3.6 Explanation on the shareholding in other listed companies

✓A ☐N

Unit: RMB thousand

Stock code	Abbreviation of stock name	Initial investment amount	Number of shares held ('000)	Percentage of shares held (%)	Book value at the end of the Reporting Period	Profit or loss during the Reporting Period	Changes in equity during the Reporting Period	Classification in accounts	Source of shareholding
ASX: OEL	O E	13,480	13,521	1.19%	2,959		624	A - -	
HKEX: 206	TSC G	167,591	92,800	13.42%	202,232			L -	
HKEX: 445	CFSE	467,498	1,223,571	30.00%	464,344			L -	

3.7 Investment in derivatives

✓ A ☐ N

Unit: RMB thousand

Name of derivatives investment operator	Affiliated relations	Related party transaction or not	Type of derivatives investment	Initial investment amount of derivatives investment	Date of com-mencement	Date of termination	Investment amount at the beginning of the Reporting Period	Purchase during the Reporting Period	Sale during the Reporting Period	Provision for impairment (if any)	Investment amount at the end of the Reporting Period	Proportion of investment amount at the end of the Reporting Period to the net assets of he Company at the end of the Reporting Period	Actual profit or loss during the Reporting Period
HSBC, S C	N	N	F		2015/1/29	2018/9/17	219,820				1,204,280	3.93%	5,742
C C B , HSBC	N	N	I		2010/1/20	2021/6/28	10,302,060				9,641,617	31.50%	(57,173)
S C , I B	N	N	C		2017/6/23	2018/6/29					218,740	0.72%	(4,845)
HSBC, S C	N	N	F		2017/7/20	2017/12/18					371,599	1.21%	(3,407)
T							10,521,880				11,436,236	37.36%	(59,683)

S	S -
L ( )	N/A
D	28 M 2017
B ( )	
D	N
,	
( )	
R (, , , .)	A 31 M 2017, G , , . T . T , , G ' . T G ' : - ; , G , , .
C ,	F J S 2017, G ' RMB(59.683) . F G .
E C '	N
S C	T C - - C C . T C

3.8 Register of reception of research, communications and interviews during the reporting period

✓ A ☐N

Date of reception	Mode of reception	Guests received	Purposes of visiting
7 J 2017	T	CITIC S , H S	E 362 0 T 4 2016 S

4.1.1 Consolidated balance sheet (unaudited) (continued)

Unit: RMB thousand

Item	Closing balance (30 September 2017)	O (31 D 2016)
Liabilities and shareholders' equity		
Current liabilities:		
S -	**19,613,991**	15,729,787
F	**15,637**	141,806
N	**1,565,052**	1,551,582
A	**12,396,382**	10,160,951
A	**5,255,612**	3,780,694
E	**2,302,816**	2,115,108
T	**1,067,957**	1,092,030
I	**504,262**	303,375
D	**28,146**	16,746
O	**7,114,106**	5,154,073
P	**785,634**	847,429
C -	**3,698,133**	3,667,872
O	**4,049,246**	1,687,762
Total current liabilities	**58,396,974**	46,249,215
Non-current liabilities:		
F	**55,986**	61,235
L -	**23,541,485**	27,023,222
D	**7,986,500**	7,986,500
L -	**338,395**	529,372
P	**45,589**	9,704
D	**906,590**	839,738
D	**733,031**	657,414
O -	**2,190,431**	2,123,556

4.1.1 Consolidated balance sheet (unaudited) (continued)

Unit: RMB thousand

Item	**Closing balance (30 September 2017)**	O (31 D 2016)
Total non-current liabilities	**35,798,007**	39,230,741
Total liabilities	**94,194,981**	85,479,956
Shareholders' equity:		
S	**2,981,396**	2,978,577
O	**2,007,093**	2,049,035
C	**3,456,424**	3,126,585
O	**320,732**	357,341
S	**3,279,379**	3,279,379
U	**18,562,738**	17,495,053
Total equity attributable to shareholders and other equity holders of the parent company	**30,607,762**	29,285,970
Minority interests	**10,754,842**	9,848,822
Total equity of shareholders	**41,362,604**	39,134,792
Total liabilities and shareholders' equity	**135,557,585**	124,614,748

Legal representative:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Wang Hong	**Zeng Han**	**Zeng Han**

4.1.2 Balance sheet of the parent company (unaudited)

P : C I M C (G) C ., L .

Unit: RMB thousand

Item	Closing balance (30 September 2017)	O

4.1.2 Balance sheet of the parent company (unaudited) (continued)

Unit: RMB thousand

Item	Closing balance (30 September 2017)	O (31 D 2016)
Non-current liabilities:		
F	**1,164**	

4.1.3 Consolidated income statement for the reporting period (unaudited)

P : C I M C (G) C ., L .

Unit: RMB thousand

Item		**Current amount (July to September 2017)**	P (J S 2016)
I.	**Total revenue**	**20,575,554**	11,439,771
	I : R	**20,575,554**	11,439,771
II.	**Total cost of sales**	**19,604,763**	11,116,180
	I : C	**16,802,899**	9,259,972
	T	**98,662**	45,348
	S	**812,717**	569,393
	G	**1,397,385**	985,603
	N	**478,757**	131,355
	A	**14,343**	124,509
	A : P	**20,634**	143,578
	I	**35,163**	(72,744)
	I : S	**19,784**	6,663
	O	**60,121**	
III.	**Operating profit**	**1,086,709**	394,425
	A : N -	**56,916**	73,246
	I : G -	**29,952**	1,346
	L : N -	**101,423**	34,555
	I : L -	**90,300**	23,933
IV.	**Total profit**	**1,042,202**	433,116
	L : I	**347,307**	186,118
V.	**Net profit**	**694,895**	246,998
	N	**512,482**	188,403
	M	**182,413**	58,595

4.1.3 Consolidated income statement for the reporting period (unaudited) (continued)

Unit: RMB thousand

Item	**Current amount (July to September 2017)**	P (J S 2016)
VI. Other comprehensive income, net of tax	**(104,164)**	45,028
O		
S ,	**(109,033)**	57,062
(I) O		
	–	
(II) O	**(109,033)**	57,062
1. P - -	**1,120**	1,158
2. O	**(1,519)**	1,445
3. T	**(4,222)**	
4. C	**(104,412)**	54,459
O ,	**4,869**	(12,034)
VII. Total comprehensive income	**590,731**	292,026
T	**403,449**	245,465
T	**187,282**	46,561
VIII. Earnings per share:		
(I) B (RMB)	**0.1633**	0.0545
(II) D (RMB)	**0.1624**	0.0545

Legal representative:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Wang Hong	**Zeng Han**	**Zeng Han**

4.1.4 Income statement of the parent company for the reporting period (unaudited)

P : C I M C (G) C ., L .

Unit: RMB thousand

Item		Current amount (January to September 2017)	P (J S 2016)
I.	**Revenue**	**81,408**	42,053
	L : T	**–**	1
	G	**54,850**	54,222
	N	**195,887**	(229)
	A : P	**574**	3,058
	I	**388**	226,000
	O	**715**	
II.	**Operating profit**	**(167,652)**	217,117
	A : N -	**–**	12,119
	I : G -	**–**	
	L : N -	**1,870**	155
	I : L -	**8**	
III.	**Total profit**	**(169,522)**	229,081
	L : I	**2,063**	2,221
IV.	**Net profit**	**(171,585)**	226,860
V.	**Other comprehensive income, net of tax**	**–**	
VI.	**Total comprehensive income**	**(171,585)**	226,860

Legal representative:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Wang Hong	**Zeng Han**	**Zeng Han**

4.1.5 Consolidated income statement from the beginning of this year to the end of the reporting period (unaudited)

P : C I M C (G) C ., L .

Unit: RMB thousand

Item		**Current amount (January to September 2017)**	P (J S 2016)
I.	**Total Revenue**	**53,962,706**	34,982,614
	I : R	**53,962,706**	34,982,614
II.	**Total cost of sales**	**51,515,490**	35,027,787
	I : C	**44,044,463**	28,386,468
	T	**314,845**	239,584
	S	**2,068,970**	1,605,522
	G	**3,765,424**	2,967,904
	N	**1,073,008**	436,299
	A	**248,780**	1,392,010
	A : P /( )	**(11,992)**	[illegible]

4.1.5 Consolidated income statement from the beginning of this year to the end of the reporting period (unaudited) (continued)

Unit: RMB thousand

Item	Current amount (January to September 2017)	P (J S 2016)
VI. Other comprehensive income, net of tax	**(5,142)**	373,259
O S ,	**(36,609)**	331,828
(I) O	**–**	
(II) O	**(36,609)**	331,828
1. P - -	**879**	2,107
2. O w	**4,553**	955
3. T	**(4,222)**	
4. C	**(37,819)**	328,766
O ,	**31,467**	41,431
VII. Total comprehensive income	**1,756,262**	79,097
T	**1,272,771**	142,197
T	**483,491**	(63,100)
VIII. Earnings per share:		
(I) B (RMB)	**0.4187**	(0.0898)
( ) D (RMB)	**0.4171**	(0.0898)

Legal representative: **Wang Hong**

The person in charge of accounting affairs: **Zeng Han**

The head of the accounting department: **Zeng Han**

4.1.6 Income statement of the parent company from the beginning of this year to the end of the reporting period (unaudited)

P : C I M C (G) C ., L .

Unit: RMB thousand

Item		**Current amount (January to September 2017)**	P (J S 2016)
I.	**Revenue**	**178,325**	111,157
	L : C	**1,452**	24,006
	T	**–**	3,374
	G	**184,017**	164,022
	N	**492,030**	(99,801)
	A : P	**2,197**	5,043
	I	**359,428**	344,963
	O	**2,926**	
II.	**Operating profit**	**(134,623)**	369,562
	A : N -	**21**	13,256
	I : G -	**–**	116
	L : N -	**3,616**	404
	I : L -	**594**	1
III.	**Total profit**	**(138,218)**	382,414
	L : I	**4,706**	30,189
IV.	**Net profit**	**(142,924)**	352,225
V.	**Other comprehensive income, net of tax**	**–**	
VI.	**Total comprehensive income**	**(142,924)**	352,225

Legal representative:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Wang Hong	**Zeng Han**	**Zeng Han**

4.1.7 Consolidated cash flow statement from the beginning of the year to the end of the reporting period (unaudited)

P : C I M C (G) C ., L .

Unit: RMB thousand

Item		Current amount (January to September 2017)	P (J S 2016)
I.	**Cash flows from operating activities:**		
	C	**53,963,956**	41,196,382
	R	**1,825,881**	949,983
	C	**959,758**	311,364
	Sub-total of cash inflows from operating activities	**56,749,595**	42,457,729
	C	**44,195,569**	33,287,749
	C	**4,637,188**	3,950,646
	P	**1,514,616**	1,557,594
	C	**2,769,579**	2,923,515
	Sub-total of cash outflows from operating activities	**53,116,952**	41,719,504
	Net cash flows from operating activities	**3,632,643**	738,225
II.	**Cash flows from investing activities:**		
	C	**610**	145,861
	C	**30,670**	259,956
	N , -	**120,356**	19,109
	N	**126,792**	6,044
	Sub-total of cash inflows from investing activities	**278,428**	430,970
	C , -	**2,070,404**	5,390,557
	C	**197,523**	709,555
	N	**5,000**	750,477
	Sub-total of cash outflows from investing activities	**2,272,927**	6,850,589
	Net cash flows from investing activities	**(1,994,499)**	(6,419,619)

4.1.7 Consolidated cash flow statement from the beginning of the year to the end of the reporting period (unaudited) (continued)

Unit: RMB thousand

Item		Current amount (January to September 2017)	P (J S 2016)
III.	**Cash flows from financing activities:**		
	C	**960,732**	1,642,319
	I : C	**938,547**	1,618,606
	C	**–**	6,000,000
	C	**42,359,841**	138,809,748
	C	**12,988**	2,445
	Sub-total of cash inflows from financing activities	**43,333,561**	146,454,512
	C	**37,517,099**	135,671,912
	C	**1,605,599**	2,240,030
	I : C	**87,354**	67,985
	C	**625,861**	494,080
	Sub-total of cash outflows from financing activities	**39,748,559**	138,406,022
	Net cash flows from financing activities	**3,585,002**	8,048,490
IV.	**Effect of exchange rate changes on cash and cash equivalents**	**(193,390)**	62,297
V.	**Net increase in cash and cash equivalents**	**5,029,756**	2 429,393
	A : C	**6,338,667**	3,259,123
VI.	**Cash and cash equivalents at the end of the period**	**11,368,423**	5,688,516

Legal representative:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Wang Hong	**Zeng Han**	**Zeng Han**

4.1.8 Cash flow statement of the parent company from the beginning of the year to the end of the reporting period (unaudited)

Unit: RMB thousand

Item		Current amount (January to September 2017)	P (J S 2016)
I.	**Cash flows from operating activities:**		
	C		
		194,122	121,998
	C	**3,659,103**	9,362,229
	Sub-total of cash inflows from operating activities	**3,853,225**	9,484,227
	C	**–**	38,246
	C	**77,046**	179,221
	P	**20,612**	34,367
	C	**6,990,517**	13,469,144
	Sub-total of cash outflows from operating activities	**7,088,175**	13,720,978
	Net cash flows from operating activities	**(3,234,950)**	(4,236,751)
II.	**Cash flows from investing activities:**		
	C	**6,800,000**	10,000
	C	**493,601**	228,752
	N ,		
	-	**1**	2,261
	N	**50**	1,719
	Sub-total of cash inflows from investing activities	**7,293,652**	242,732
	C ,		
	-	**107,391**	7,773
	C	**6,886,616**	35,000
	Sub-total of cash outflows from investing activities	**6,994,007**	42,773
	Net cash flows from investing activities	**299,645**	199,959

4.1.8 Cash flow statement of the parent company from the beginning of the year to the end of the reporting period (unaudited) (continued)

Unit: RMB thousand

Item		**Current amount (January to September 2017)**	P (J S 2016)
III.	**Cash flows from financing activities:**		
	C	**22,185**	23,712
	C	**6,470,000**	13,876,000
	Sub-total of cash inflows from financing activities	**6,492,185**	13,899,712
	C	**4,120,000**	8,801,000
	C	**573,980**	1,087,992
	C	**18,000**	18,500
	Sub-total of cash outflows from financing activities	**4,711,980**	9,907,492
	Net cash flows from financing activities	**1,780,205**	3,992,220
IV.	**Effect of exchange rate changes on cash and cash equivalents**	**(4,046)**	34
V.	**Net increase/(decrease) in cash and cash equivalents**	**(1,159,146)**	(44,538)
	A : C	**1,715,470**	652,865
VI.	**Cash and cash equivalents at the end of the period**	**556,324**	608,327

Legal representative:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Wang Hong	**Zeng Han**	**Zeng Han**

4.2 Auditor's report

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China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

H K , 27 O 2017

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive directors; Mr. MAI Boliang as an executive director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive directors.