

Exchange (Hong Kong Stock

- 1.6 $\mathbb{P}$ $\mathbb{P}$ 30 $\mathbb{P}$ 2016 ($\mathbb{P}$ 2015: $\mathbb{P}$)
- 1.7 $\mathbb{P}$ A $\mathbb{P}$, A $\mathbb{P}$ () $\mathbb{P}$ () $\mathbb{P}$ 1.00 $\mathbb{P}$ $\mathbb{P}$ () $\mathbb{P}$ S () S $\mathbb{P}$ $\mathbb{P}$ 1.00 $\mathbb{P}$ S $\mathbb{P}$
- 1.8

2.2 CASH AND CASH EQUIVALENTS

	ANG	HEN
31-12-2016	31-12-2015	31-12-2014
€	€	€
31-12-2016	31-12-2015	31-12-2014
(86 755) 2669 1130	(86 755) 2680 2706	(852) 2232 7318
(86 755) 2682 6579	(86 755) 2681 3950	(852) 2805 1835
A. 2016	A. 2015	A. 2014

A. 2016 & A. 2015, 2014 A. 2016, 2015, 2014
(S. 2016: 518067)
3101-2 3101-2, 199

3 MMA FACC UN ING DA A AND FINANCIAL INDICA

3.1 K A D

1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14. 15. 16. 17. 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34. 35. 36. 37. 38. 39. 40. 41. 42. 43. 44. 45. 46. 47. 48. 49. 50. 51. 52. 53. 54. 55. 56. 57. 58. 59. 60. 61. 62. 63. 64. 65. 66. 67. 68. 69. 70. 71. 72. 73. 74. 75. 76. 77. 78. 79. 80. 81. 82. 83. 84. 85. 86. 87. 88. 89. 90. 91. 92. 93. 94. 95. 96. 97. 98. 99. 100.

1. 2. 3. 4. 5. 6. 7. 8. 9. 10. 11. 12. 13. 14. 15. 16. 17. 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34. 35. 36. 37. 38. 39. 40. 41. 42. 43. 44. 45. 46. 47. 48. 49. 50. 51. 52. 53. 54. 55. 56. 57. 58. 59. 60. 61. 62. 63. 64. 65. 66. 67. 68. 69. 70. 71. 72. 73. 74. 75. 76. 77. 78. 79. 80. 81. 82. 83. 84. 85. 86. 87. 88. 89. 90. 91. 92. 93. 94. 95. 96. 97. 98. 99. 100.

| | (J. 2016) | (J. 2015) | (%) |
|------------|------------|-----------|-----|
| I. S. S. | () | () | (%) |
| 23,542,843 | 32,637,289 | (27.87%) | |
| (318,988) | 2,026,744 | (115.74%) | |
| (165,844) | 2,077,478 | (107.98%) | |
| 375,316 | 425,068 | (11.70%) | |
| (541,160) | 1,652,410 | (132.75%) | |

| | | | |
|-----------|-----------|-----------|--|
| A. 2016: | | | |
| (378,034) | 1,518,195 | (124.90%) | |
| (163,126) | 134,215 | (221.54%) | |
| (502,200) | 1,134,506 | (144.27%) | |

B

| | As of
(30 June 2016) | As of
(31 December 2015) | |
|--------------------------|-------------------------|-----------------------------|---------|
| | (RMB million) | (RMB million) | (%) |
| Accounts receivable | 44,976,531 | 43,530,325 | 3.32% |
| Prepaid expenses | 69,823,386 | 63,232,846 | 10.42% |
| Other receivables | 114,799,917 | 106,763,171 | 7.53% |
| Due from related parties | 48,061,890 | 45,921,237 | 4.66% |
| Due from subsidiaries | 32,384,339 | 25,347,058 | 27.76% |
| Due from other parties | 80,446,229 | 71,268,295 | 12.88% |
| Sum | 34,353,688 | 35,494,876 | (3.22%) |

A

| | As of
(30 June 2016) | As of
(31 December 2015) | |
|------------------|-------------------------|-----------------------------|---------|
| | (RMB million) | (RMB million) | (%) |
| Accounts payable | 27,625,493 | 28,541,319 | (3.21%) |
| Prepaid expenses | 6,728,195 | 6,953,557 | (3.24%) |
| Sum | 2,978,359,386 | 2,977,819,686 | 0.02% |

C

| | (June 2016) | (December 2015) | |
|--------------------------------------|---------------|-----------------|---------|
| | (RMB million) | (RMB million) | (%) |
| Accounts receivable / (payable) | 933,732 | (625,453) | 249.29% |
| Prepaid expenses / (payable) | (5,376,277) | (4,915,427) | (9.38%) |
| Due from related parties / (payable) | 5,570,910 | 6,180,113 | (9.86%) |

P

| | As of
(30 June 2016) | As of
(31 December 2015) | |
|------------------|-------------------------|-----------------------------|--------|
| | (RMB million) | (RMB million) | (%) |
| Prepaid expenses | 4,310,559 | 3,259,123 | 32.26% |

3.2 K E F E R E N C E S

| P | A | | A |
|---------|-------------|-------------|-----------|
| | (J 2016) | (J 2015) | (%) |
| | () | () | |
| | (0.1444) | 0.5681 | (125.42%) |
| | (0.1444) | 0.5627 | (125.66%) |
| (%) | (1.64%) | 6.59% | (8.23%) |
| (%) | (2.11%) | 4.92% | (7.03%) |
| (%) | 0.31 | (0.23) | 234.78% |
| | | | |
| A | A | | A |
| | (30 J 2016) | (31 J 2015) | (%) |
| | () | () | |
| | 8.61 | 8.90 | (3.26%) |
| (%) () | 70% | 67% | 3% |

3.3 N... L... A... S

A...
(J... J...
2016)
(...)

I...

| | |
|--------|----------|
| /(...) | (3,332) |
| ... | 135,375 |
| ... | |
| ... | |
| ... | |
| ... | |
| ... | 12,264 |
| ... | 23,712 |
| ... | 21,101 |
| ... | |
| ... | (30,604) |
| ... | (34,350) |
| ... | |
| ... | 124,166 |

A... (...)

4 INF... MA I N N HA... EH LDE

4.1 N...

... 82,489,
... 12 ... 82,477 ... A ...
... 30 ... 2016 ...
S ... S ... (H ... K ... L ...).
A ... 30 ... 2016, ... 2,978,359,386 ...
... 1,261,782,777 ... A ... 1,716,576,609 ...

| | | 5% | | | |
|---|---|--------|---------------|-------------|---------------|
| | | N | | N | |
| | | | C | N | |
| N | N | | | | |
| S | | 52.83% | 1,573,365,259 | 143,041,050 | 1,573,365,259 |
| S | | 16.70% | 497,271,481 | | 497,271,481 |
| S | S | 2.96% | 88,103,367 | 7,688,648 | 88,103,367 |
| P | S | 2.62% | 77,948,412 | | 77,948,412 |
| A | S | 1.28% | 37,993,800 | | 37,993,800 |
| P | S | 0.32% | 9,566,600 | | 9,566,600 |
| A | S | | | | |
| S | A | | | | |
| P | A | 0.32% | 9,566,600 | | 9,566,600 |
| S | A | | | | |
| P | A | 0.32% | 9,566,600 | | 9,566,600 |
| S | A | | | | |
| P | A | | | | |

4.3 D (F) H K F

30 2016, 2 3

| N | N | C | (%) | (%) |
|------------------------------------|-----------------|---|-------|-------|
| (CM G ₂) ¹ | 728,809,817 () | | 42.46 | 24.47 |
| (C C C) ² | 432,171,843 () | | 34.25 | 14.51 |
| | 245,842,181 () | | 14.32 | 8.25 |
| | 358,251,896 () | | 20.87 | 12.03 |
| P | 215,203,846 () | | 12.54 | 7.23 |
| | 143,048,050 () | | 8.33 | 4.80 |
| | 143,048,050 () | | 8.33 | 4.80 |

4.4 1986 10,050

1986 10,050

1986 10,050

361.893 (2015: 318.726), 13.54%.

50%

100%

Energy, Chemical and Liquid Food Equipment Business

2016,

1.21

4,338.109 (2015: 4,774.432), 9.14%.

2015: 259.454 (1,021.577), 493.74%.

2015: 1,669.285 (1,445.660), 13.40%;

1,515.438 (2015: 1,248.365), 17.62%; 2015: 978.326 (2014: 1,043.477), 6.66%.

2016, (1) 40-20- (2) (3)

100% (B. 100%)

Offshore Engineering Business

(CIMC 100%)

2016. 2015, 257 60%. 2016, 36 2015.

3,703.689 (2015: 5,043.275), 26.56%. 2015: 18.658 (2014: 3.988), 18.658

(中海油能源發展股份有限公司)

(1)

(2)

(3)

(4)

S

%XX% @X X.XX.XX.XX XX.XX.XX.XX

- (1) 2016, 315.698
- (2) 42.775
- (3) 238.713
- (4) 139.116
- (5) 32.25%, 69.25%

Real Estate Development Business

2016, 315.698

32.25%, 42.775

238.713

139.116

69.25%

36,200

0.417

93%

42,200

18 2016,

36,200

0.417

93%

42,200

2016, the company's operating income was RMB 1,114.356 million, an increase of 35.06% over the same period of 2015. The company's operating profit was RMB 453.708 million, an increase of 23.14% over the same period of 2015. The company's net profit was RMB 325.057 million, an increase of 23.14% over the same period of 2015. The company's basic EPS was RMB 0.590304, an increase of 23.14% over the same period of 2015. The company's diluted EPS was RMB 0.590304, an increase of 23.14% over the same period of 2015.

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5.3 Industry Development Trends and Market Outlook

5.3.1 Industry Development Trends and Market Outlook in the Second Half of This Year

The company's operating income was RMB 1,114.356 million, an increase of 35.06% over the same period of 2015. The company's operating profit was RMB 453.708 million, an increase of 23.14% over the same period of 2015. The company's net profit was RMB 325.057 million, an increase of 23.14% over the same period of 2015. The company's basic EPS was RMB 0.590304, an increase of 23.14% over the same period of 2015. The company's diluted EPS was RMB 0.590304, an increase of 23.14% over the same period of 2015.

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[illegible]

E. *Handwritten musical notation on a five-line staff, featuring various notes, rests, and dynamic markings.*

[illegible]

F

M

E. The Group's business development and initiatives in the second half of 2016 are as follows:
 A. The Group's business development and initiatives in the second half of 2016 are as follows:
 (1) The Group's business development and initiatives in the second half of 2016 are as follows:

5.3.3 Overall Operation Targets for Business Development and Initiatives of the Group in the Second Half of 2016

A. The Group's business development and initiatives in the second half of 2016 are as follows:
 (1) The Group's business development and initiatives in the second half of 2016 are as follows:

The Group's business development and initiatives in the second half of 2016 are as follows:
 (1) The Group's business development and initiatives in the second half of 2016 are as follows:

The Group's business development and initiatives in the second half of 2016 are as follows:
 (1) The Group's business development and initiatives in the second half of 2016 are as follows:

The Group's business development and initiatives in the second half of 2016 are as follows:
 (1) The Group's business development and initiatives in the second half of 2016 are as follows:

The Group's business development and initiatives in the second half of 2016 are as follows:
 (1) The Group's business development and initiatives in the second half of 2016 are as follows:

Composition of Principal Businesses during the Reporting Period

| 2019年1-6月 | | | | | | |
|-----------|-------------|----------|-------------|-----------|----------|---------|
| B类业务 / 类 | 2019年1-6月 | | 2018年1-6月 | 2018年1-6月 | | |
| | 金额 | 占比 | 金额 | 占比 | 占比 | 占比 |
| 1. 房地产开发 | 4,898,618 | 14.36% | 4,195,365 | 14.36% | (60.74%) | (1.56%) |
| 2. 物业管理 | 7,013,354 | 18.86% | 5,690,682 | 18.86% | 4.96% | 0.43% |
| 3. 酒店管理 | 4,338,109 | 18.64% | 3,529,362 | 18.64% | (9.14%) | 1.10% |
| 4. 汽车销售 | 3,703,689 | 10.38% | 3,319,379 | 10.38% | (26.56%) | 8.80% |
| A类业务 / 类 | 1,128,444 | 19.99% | 902,822 | 19.99% | 27.78% | 2.23% |
| 5. 物业管理 | 3,218,617 | 12.18% | 2,826,608 | 12.18% | (24.58%) | 4.19% |
| 6. 汽车销售 | 1,114,356 | 67.13% | 366,336 | 67.13% | 35.06% | (0.92%) |
| 7. 物业管理 | 315,698 | 50.39% | 156,605 | 50.39% | 32.25% | 9.13% |
| 8. 汽车销售 | 860,359 | 2.63% | 837,730 | 2.63% | 117.21% | (5.39%) |
| 9. 物业管理 | 297,323 | 25.65% | 221,051 | 25.65% | (57.08%) | (7.68%) |
| 10. 汽车销售 | (3,345,724) | | (2,919,444) | | | |
| 合计 | 23,542,843 | 18.76% | 19,126,496 | 18.76% | (27.87%) | 3.08% |
| 2018年1-6月 | | | | | | |
| B类业务 / 类 | 8,454,654 | (32.45%) | | | | |
| A类业务 / 类 | 1,838,387 | (69.89%) | | | | |
| A类业务 / 类 | 3,503,214 | (49.16%) | | | | |
| 1. 汽车销售 | 8,283,362 | 28.52% | | | | |
| 2. 汽车销售 | 1,463,226 | 115.28% | | | | |
| 合计 | 23,542,843 | (27.87%) | | | | |

Segment Information

10. 11 2016 ☒ A

Gross profit margin and profitability

... ..

Liquidity and financial resources

2016, 5,041.751 (31
2015: 4,487.166), 12.36%

Bank loans and other borrowings

As at 30 June 2016, the Group's bank loans and other borrowings, which are repayable within one year, are as follows (in thousands of Philippine pesos):

| | As at 30 June 2016 | As at 31 December 2015 |
|----------------------|--------------------|------------------------|
| Secured bank loans | 18,155,292 | 17,909,024 |
| Unsecured bank loans | 656,364 | 649,003 |

Foreign exchange risk and relevant hedge

At 30 June 2016, the company had a net foreign exchange risk of \$463 million. The company's foreign exchange risk is primarily due to its operations in the United States and the United Kingdom. The company's foreign exchange risk is primarily due to its operations in the United States and the United Kingdom.

At 30 June 2016, the company had a net foreign exchange risk of \$463 million. The company's foreign exchange risk is primarily due to its operations in the United States and the United Kingdom. The company's foreign exchange risk is primarily due to its operations in the United States and the United Kingdom.

At 30 June 2016, the company had a net foreign exchange risk of \$463 million. The company's foreign exchange risk is primarily due to its operations in the United States and the United Kingdom. The company's foreign exchange risk is primarily due to its operations in the United States and the United Kingdom.

At 30 June 2016, the company had a net foreign exchange risk of \$463 million. The company's foreign exchange risk is primarily due to its operations in the United States and the United Kingdom. The company's foreign exchange risk is primarily due to its operations in the United States and the United Kingdom.

Interest rate risk

The company's interest rate risk is primarily due to its operations in the United States and the United Kingdom. The company's interest rate risk is primarily due to its operations in the United States and the United Kingdom.

At 30 June 2016, the company had a net interest rate risk of \$126 million. The company's interest rate risk is primarily due to its operations in the United States and the United Kingdom. The company's interest rate risk is primarily due to its operations in the United States and the United Kingdom.

Credit risk

As at 31 December 2016, the Group's credit risk is managed by the Finance Department. The Finance Department is responsible for monitoring the credit risk of the Group's receivables and other assets. The Finance Department has established credit policies and procedures to ensure that the Group's credit risk is managed effectively. The Finance Department also monitors the credit risk of the Group's investments and other assets.

Pledge of assets

As at 30 June 2016, the Group's assets pledged to the bank are P 6,485.785 (31 December 2015: P 5,826.663), representing 11.31% of the Group's total assets.

46 A 16

2015 A

7 CHA E, ALE AND EDEM I N F HA E

8 C M LIANCE I H HE M DEL C DE F EC IE AN AC I N B
DI EC FLI EDI E (HE M DEL C DE)

A 10

10

9 C M LIANCE I H C A EG E NANCE C DE

S

A 14

A.2.7.

2015 A

9.1 B

P

A

2015

31

2016,

2016

43

8

S
P
P

A 2015 31 2016, ()
A
A
A
P A
A

9.2 B C S

P
P 9 13

9.3 C

31 2016, S' 2015
A A
S'
S' 31
2016, S'
2016, A S'
S'

18 S'
S' P S'
S

11 2016 IN ENGLISH FINANCIAL

11.1 A

☐ Answer

11.2 E, C, A, E, C, M, C, F

☐ Answer

11.3 C, A, C, I, M, A, E

☐ Answer

11.4 E, C, C, C, F

(1) S

(2)

11.5 B, C, N, A

☐ Answer

11.6 Financial Statements – Consolidated Balance Sheet

11.6.1 Consolidated Balance Sheet (unaudited)

| | 30 June 2016 | 31 December 2015 |
|-------------------------------|--------------------|--------------------|
| Assets | | |
| Current Assets | | |
| Trade receivables | 5,041,751 | 4,487,166 |
| Prepaid expenses | 144,998 | 133,294 |
| Other receivables | 870,776 | 1,369,632 |
| Accounts payable | 11,461,760 | 10,667,049 |
| Accounts receivable | 2,355,154 | 3,290,194 |
| Other payables | 8,708 | 10,842 |
| Other receivables | 8,968 | 12,345 |
| Other payables | 3,918,654 | 3,253,650 |
| Other receivables | 17,229,834 | 16,416,646 |
| Other payables | 3,262,995 | 3,228,668 |
| Other receivables | 672,933 | 660,839 |
| | 44,976,531 | 43,530,325 |
| Non-current Assets | | |
| Property, plant and equipment | 14,581 | 19,755 |
| Accounts payable | 464,687 | 420,858 |
| Other receivables | 14,525,793 | 12,734,564 |
| Other payables | 2,001,007 | 2,036,367 |
| Other receivables | 507,971 | 438,814 |
| Other payables | 21,574,273 | 21,848,053 |
| Other receivables | 21,682,665 | 17,040,388 |
| Other payables | 153,854 | 99,506 |
| Other receivables | 4,900,208 | 4,983,558 |
| Other payables | 41,076 | 22,966 |
| Other receivables | 2,382,436 | 1,762,141 |
| Other payables | 314,602 | 165,711 |
| Other receivables | 1,135,169 | 1,194,462 |
| Other payables | 125,064 | 465,703 |
| | 69,823,386 | 63,232,846 |
| Total Assets | 114,799,917 | 106,763,171 |

11.6.1 Consolidated Balance Sheet (unaudited) (Continued)

| | 30 J | 31 |
|------------|--------------------|--------------------|
| | 2016 | 2015 |
| I | | |
| L | | |
| C | | |
| S | 18,155,292 | 17,909,024 |
| S | 120,442 | 250,769 |
| 1,857,003 | 1,749,077 | |
| A | 9,943,237 | 8,893,005 |
| A | 3,310,861 | 2,763,511 |
| 1,784,053 | 2,234,271 | |
| 594,169 | 923,137 | |
| 115,691 | 216,374 | |
| 698,471 | 56,034 | |
| 5,624,500 | 5,285,014 | |
| 1,002,498 | 875,498 | |
| 801,887 | 4,765,523 | |
| 4,053,786 | | |
| | 48,061,890 | 45,921,237 |
| N | | |
| 54,400 | 55,471 | |
| 29,041,014 | 23,684,838 | |
| 621,201 | 550,136 | |
| 4,961 | 5,834 | |
| 578,559 | 511,662 | |
| 521,322 | 467,482 | |
| 1,562,882 | 71,635 | |
| | 32,384,339 | 25,347,058 |
| | 80,446,229 | 71,268,295 |
| S | | |
| 2,978,359 | 2,977,820 | |
| 1,981,143 | 2,033,043 | |
| 3,127,388 | 3,181,863 | |
| (243,364) | (518,130) | |
| 3,203,578 | 3,203,578 | |
| 16,578,389 | 17,663,145 | |
| | 27,625,493 | 28,541,319 |
| M | 6,728,195 | 6,953,557 |
| | 34,353,688 | 35,494,876 |
| | 114,799,917 | 106,763,171 |

11.6.2 Balance Sheet of the Company (unaudited)

| | 30 June
2016 | 31 March
2015 |
|---------------------------------|-------------------|-------------------|
| Income Statement | | |
| Assets | | |
| Current Assets | | |
| Trade receivables | 1,274,775 | 1,597,446 |
| Prepaid expenses | 4,780,271 | 4,604,445 |
| Inventory | 12,867,911 | 12,363,102 |
| Other current assets | 12,511 | 16,264 |
| Total Current Assets | 18,935,468 | 18,581,257 |
| Non-current Assets | | |
| Property, plant and equipment | 388,905 | 388,905 |
| Intangible assets | 8,522,688 | 8,509,530 |
| Investments | 104,967 | 106,808 |
| Other non-current assets | 3,928 | 4,031 |
| Deferred tax assets | 14,595 | 14,724 |
| Other non-current assets | 12,353 | 14,782 |
| Total Non-current Assets | 188,480 | 216,448 |
| Total Assets | 9,235,916 | 9,255,228 |
| Equity | | |
| Share capital | 28,171,384 | 27,836,485 |

11.6.2 Balance Sheet of the Company (unaudited) (Continued)

| | 30 June 2016 | 31 March 2015 |
|---|-------------------|-------------------|
| Intangible Assets | | |
| Leasehold improvements and Computer Software | | |
| Software development costs | 4,220,000 | - |
| Amortisation | 5,678 | 15,837 |
| Leasehold improvements | 741,651 | 851,536 |
| Accumulated depreciation | 4,195 | 12,820 |
| Goodwill | 19,742 | 129,200 |
| Other intangible assets | 658,306 | - |
| | 7,756,556 | 7,583,245 |
| Intangible assets at cost | 600,000 | 4,059,881 |
| | <u>14,006,128</u> | <u>12,652,519</u> |
| Non-current Assets | | |
| Investment in subsidiaries | 12,270 | 14,256 |
| Investment in associates | 1,821,000 | 2,215,000 |
| Investment in joint ventures | 18,300 | 13,800 |
| | <u>1,851,570</u> | <u>2,243,056</u> |
| Current Assets | | |
| Prepaid expenses | 15,857,698 | 14,895,575 |
| Current Liabilities | | |
| Trade payables | 2,978,359 | 2,977,820 |
| Staff costs | 1,981,143 | 2,033,043 |
| Other payables | 3,285,069 | 3,279,575 |
| Accruals | 43,754 | 43,754 |
| Staff costs | 3,203,578 | 3,203,578 |
| Trade receivables | 821,783 | 1,403,140 |
| | <u>12,313,686</u> | <u>12,940,910</u> |
| Current Assets less Current Liabilities | <u>28,171,384</u> | <u>27,836,485</u> |

11.6.3 Consolidated Income Statement (unaudited)

| | June 30, 2016 | June 30, 2015 |
|--|-------------------|-------------------|
| I. Operating income | 23,542,843 | 32,637,289 |
| Cost of sales | 19,126,496 | 27,519,280 |
| Depreciation and amortization | 194,236 | 148,211 |
| Share-based compensation | 1,036,129 | 1,265,718 |
| SG&A | 1,982,301 | 2,219,357 |
| Administrative | 304,944 | 217,131 |
| Acquisition costs | 1,267,501 | 135,530 |
| Amortization of intangible assets | 137,104 | 149,699 |
| Amortization of investment in equity method investee | (87,328) | 744,983 |
| Goodwill impairment | | |
| Interest income | 13,800 | 159,794 |
| II. Other income | (318,988) | 2,026,744 |
| Amortization of debt discount | 167,289 | 82,542 |
| Equity in income of investee | 6,153 | 5,514 |
| Gain on sale of property and equipment | 14,145 | 31,808 |
| Gain on sale of equity method investee | 9,485 | 23,891 |
| III. Other expense | (165,844) | 2,077,478 |
| Interest expense | 375,316 | 425,068 |
| Income before income taxes | (541,160) | 1,652,410 |
| Income tax expense | (378,034) | 1,518,195 |
| Income tax benefit | (163,126) | 134,215 |
| Income before equity method investee | 328,231 | (63,823) |
| Income from equity method investee | 274,766 | (51,516) |
| Income from equity method investee | 274,766 | (51,516) |
| Income from equity method investee | 949 | (2,183) |
| Income from equity method investee | (490) | 5,256 |
| Income from equity method investee | 274,307 | (54,589) |
| Income from equity method investee | 53,465 | (12,307) |
| Income before equity method investee | (212,929) | 1,588,587 |
| Income from equity method investee | (103,268) | 1,466,679 |
| Income from equity method investee | (109,661) | 121,908 |
| II. Equity method investee | (0.1444) | 0.5681 |
| () | (0.1444) | 0.5627 |

11.6.4 Income Statement of the Company (unaudited)

| | | Period ended 31 March | |
|-------------------------------------|--|-----------------------|------------------|
| | | June 2016 | June 2015 |
| I. Revenue | | | |
| I.1. Revenue from operations | | 69,104 | 149,885 |
| Revenue from operations | | 24,006 | - |
| Revenue from operations | | 3,373 | 12,340 |
| Revenue from operations | | 109,800 | 247,610 |
| Revenue from operations | | (99,572) | 164,841 |
| Revenue from operations | | 1,985 | (77,854) |
| Revenue from operations | | 118,963 | 121,809 |
| II. Expenses | | 152,445 | (230,951) |
| Expenses | | 1,137 | 7,334 |
| Expenses | | 116 | - |
| Expenses | | 249 | 262 |
| Expenses | | 1 | 62 |
| III. Profit before tax | | 153,333 | (223,879) |
| Profit before tax | | 27,968 | (49,364) |
| IV. Profit after tax | | 125,365 | (174,515) |
| Profit after tax | | 125,365 | (174,515) |

11.6.5 Consolidated Cash Flow Statement (unaudited)

| | | For the year ended 31 December | |
|----------------------|--|--------------------------------|--------------------|
| | | 2016 | 2015 |
| I | | | |
| I. C | | | |
| Operating activities | | 26,966,364 | 32,060,665 |
| Investing activities | | 536,836 | 1,401,119 |
| Financing activities | | 252,053 | 322,290 |
| | | <u>27,755,253</u> | <u>33,784,074</u> |
| Non-current assets | | 21,688,702 | 29,061,859 |
| Current assets | | 2,703,551 | 2,873,430 |
| Liabilities | | 1,102,475 | 1,018,218 |
| Equity | | 1,326,793 | 1,456,020 |
| | | <u>26,821,521</u> | <u>34,409,527</u> |
| N | | <u>933,732</u> | <u>(625,453)</u> |
| II. C | | | |
| Operating activities | | 115,920 | 235,610 |
| Investing activities | | 241,771 | 249,658 |
| Financing activities | | 11,643 | 585,899 |
| | | 7 | 500 |
| | | <u>101,412</u> | <u>101,412</u> |
| | | <u>369,341</u> | <u>1,173,079</u> |
| Non-current assets | | 4,189,354 | 5,935,609 |
| Current assets | | 791,687 | 152,897 |
| Liabilities | | 764,577 | |
| | | <u>5,745,618</u> | <u>6,088,506</u> |
| N | | <u>(5,376,277)</u> | <u>(4,915,427)</u> |

11.6.6 Cash Flow Statement of the Company (unaudited)

| | | | |
|----|---------------------|------------------|------------------|
| | Fiscal Year | JUN 2016 | JUN 2015 |
| I. | Cash | 74,196 | 136,694 |
| | Accounts receivable | 3,026,963 | 9,800,681 |
| | | 3,101,159 | 9,937,375 |
| | Prepaid expenses | 38,246 | |
| | | 153,809 | 52,924 |

11.6.6 Cash Flow Statement of the Company (unaudited) (Continued)

| | For the
Year
ended
June
30, 2016 | For the
Year
ended
June
30, 2015 |
|---|--|--|
| I. Operating Activities | | |
| Net income | 1,000,000 | 1,000,000 |
| Adjustments to reconcile net income to net cash provided by operating activities: | | |
| Depreciation and amortization | 4,426,000 | 795,000 |
| Provision for doubtful accounts | 23,712 | - |
| Loss on disposal of property, plant and equipment | - | 2,000,000 |
| Gain on sale of investment | - | - |
| Change in accounts receivable | - | - |
| Change in accounts payable | - | - |
| Change in other assets and liabilities | - | - |
| Net cash provided by operating activities | <u>4,449,712</u> | <u>2,795,000</u> |
| II. Investing Activities | | |
| Capital expenditures | 4,061,000 | 2,392,000 |
| Proceeds from sale of investment | 349,716 | 329,985 |
| Proceeds from sale of property, plant and equipment | - | 30,530 |
| Net cash provided by investing activities | <u>4,410,716</u> | <u>2,752,515</u> |
| III. Financing Activities | | |
| Net cash provided by financing activities | <u>38,996</u> | <u>42,485</u> |
| IV. Net Increase in Cash | <u>182</u> | <u>849</u> |
| V. Net Cash at Beginning of Year | <u>(322,725)</u> | <u>(61,138)</u> |
| VI. Net Cash at End of Year | | |

11.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

| | For the period ended June 30, 2016 | For the period ended June 30, 2015 |
|--|------------------------------------|------------------------------------|
| Equity attributable to common shareholders | \$ 1,000,000 | \$ 1,000,000 |
| Preferred stock, \$100,000 par value | — | — |
| Retained earnings | 1,000,000 | 1,000,000 |
| Accumulated other comprehensive income | — | — |
| Total equity | \$ 2,000,000 | \$ 2,000,000 |

N E :

1. **ĐỀ A - Á I NBA I**

ĐỀ A - Á I NBA I
S 15 2006, S 15
S 15
S 15

S 2015,

2. **A EMEN ĐỀ A - ĐING C M LIANCE I H CA BE**

ĐỀ A - ĐING C M LIANCE I H CA BE
1 2016 30 2016
A 30 2016
2016.

3. **ACC _N ĐỀ C ECI ABLE**

(1) A

| C | 30 J 2016 | 31 2015 |
|---|-----------|-----------|
| | 2,307,087 | 2,866,510 |
| | 2,962,592 | 1,965,433 |
| | 3,089,624 | 2,914,140 |
| | 184,484 | 286,859 |
| A | 960,005 | 1,140,820 |
| | 971,179 | 1,011,101 |
| | 777,440 | 477,892 |
| | 685,288 | 465,788 |

7. INC ME A E EN E

I

J - J 2016 2015

| | |
|---------|---------|
| 262,989 | 428,103 |
| 112,327 | (3,035) |
| 375,316 | 425,068 |

I

J - J 2016 2015

| | |
|-----------|-----------|
| (165,844) | 2,077,478 |
| 338,676 | 645,585 |
| (46,248) | (132,602) |
| 32,243 | 63,762 |
| (74,525) | (183,584) |
| (7,695) | (10,950) |
| 38,339 | 39,193 |
| 95,650 | 11,395 |
| (1,124) | (584) |
| (1,124) | (7,147) |
| 375,316 | 425,068 |

8. EA NING E HA E

(1) B

P

J - J 2016 2015

| | |
|-----------|-----------|
| (378,034) | 1,518,195 |
| (51,900) | |
| (429,934) | 1,518,195 |
| 2,978,120 | 2,672,629 |
| (0.1444) | 0.5681 |
| (0.1444) | 0.5681 |

(2) **Debt**

Debt is classified as short-term debt if the maturity date is within one year from the reporting date. Debt is classified as long-term debt if the maturity date is more than one year from the reporting date. Debt is classified as current liability if the maturity date is within one year from the reporting date. Debt is classified as non-current liability if the maturity date is more than one year from the reporting date.

| | June-June
2016 | 2015 |
|------|-------------------|-----------|
| Debt | (378,034) | 1,518,195 |
| Debt | (51,900) | (2,645) |
| Debt | (429,934) | 1,515,550 |
| Debt | 2,978,120 | 2,693,383 |
| Debt | (0.1444) | 0.5627 |

| I | E | | | | L | | | | E | | | |
|---|-----------|-----------|-----------|-----------|-----------|-----------|-----------|---------|---------|---------|-------------|------------|
| | C | | A | | A | | F | | H | | E | |
| | J. 2016 | J. 2016 | J. 2016 | J. 2016 | J. 2016 | J. 2016 | J. 2016 | J. 2016 | J. 2016 | J. 2016 | J. 2016 | J. 2016 |
| 1 | 4,604,375 | 6,957,207 | 4,180,802 | 1,108,446 | 1,128,444 | 3,183,410 | 1,114,356 | 315,698 | 795,514 | 154,591 | | 23,542,843 |
| 2 | 294,243 | 56,147 | 157,307 | 2,595,243 | | 35,207 | | | 64,845 | 142,732 | (3,345,724) | |
| 3 | 4,059,329 | 5,628,816 | 3,529,358 | 3,316,300 | 886,690 | 2,798,683 | 366,336 | 100,269 | 833,364 | 196,168 | (2,919,444) | 18,795,869 |

5' 30' 2015

| | 2015年1-6月 | | 2014年1-6月 | | 2013年1-6月 | | 2012年1-6月 | | 2011年1-6月 | | 2010年1-6月 | | 2009年1-6月 | |
|------|------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-------------|-----------|-----------|------------|
| | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 |
| | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 | 2015年1-6月 |
| 营业收入 | 12,175,096 | 6,615,446 | 4,498,517 | 2,587,488 | 883,084 | 4,148,284 | 825,057 | 238,713 | 293,853 | 371,751 | - | - | - | 32,637,289 |
| 营业成本 | 303,536 | 66,669 | 275,915 | 2,455,787 | - | 119,526 | - | - | 102,237 | 320,941 | (3,644,611) | - | - | - |
| 营业利润 | 10,454,994 | 5,416,408 | 3,936,848 | 4,959,077 | 580,479 | 3,912,129 | 263,627 | 140,211 | 357,033 | 461,202 | (3,207,478) | - | - | 27,274,530 |

11. **EDAFHEGA A A 30 JNE 2016**

| | 31 D
2015 | C | C | 30 J
2016 |
|---|------------------|------------------|--------------------|------------------|
| A | 1,228,043 | 20,342 | (517,193) | 731,192 |
| | 588,835 | 88,523 | (364,617) | 312,741 |
| | 4,009,785 | 1,699,475 | (267,408) | 5,441,852 |
| | <u>5,826,663</u> | <u>1,808,340</u> | <u>(1,149,218)</u> | <u>6,485,785</u> |

12. **C N INGENCIE**

(1) **C**

\$8,225,000 (54,542,000)
 \$ 26,530,000.

(2) **G 5 05 10 ((1,149,218(17,1 68)4 9.3()111(1(G (**

(3) N

A 30 2016, P 1,571,477,000 (31 2015: P 1,022,074,000).

A 30 2016, S 639,247,000,
P 402,292,000, P 167,717,000, P 49,969,000, P 19,983,000
8,286,000 (31 2015: 625,391,000).

A 30 2016, P \$131,000,000 (868,687,000),
P 491,505,000, P \$24,880,000 (164,984,000), P \$74,120,000
212,198,000, (31 2015: P \$32,000,000
986,776,000).

A 30 2016, P 238,747,000 & P \$24,635,000 (163,360,000),
P 106,370,000, P 15,567,000 P 215,146,000 & P \$16,041,000 (8,034,000
\$5,246,000 (34,786,000), (31 2015: P \$77,036,000).

(4)

2015.
P \$2,000,000. A 30 2016,
P \$2,000,000
(13,262,000).

13. CMMI MEN

(1) Capital commitments

| | 30 June 2016 | 31 December 2015 |
|---------------------|----------------|------------------|
| Capital commitments | 4,097 | 10,657 |
| Capital commitments | 78,734 | 556,006 |
| Capital commitments | 254,150 | 383,489 |
| Capital commitments | 3,216 | 10,029 |
| | <u>340,197</u> | <u>960,181</u> |

